

Creative Workflow and Asset Library 3.0 Integrated With Prepress Portal

Release Notes
English

739-00251C-EN Rev A

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Introduction

There release notes describe the changes and improvements that were made to the Kodak® InSite™ Creative Workflow and Kodak InSite Asset Library 3.0 system.

Creative Workflow and Asset Library 3.0 are compatible with both the Kodak InSite 4.5 software and the Kodak InSite Prepress Portal 5.0 system. These release notes apply to Creative Workflow and Asset Library running in an integrated environment with either InSite 4.5 or Prepress Portal 5.0.

What Is in These Release Notes

The release notes include the following sections:

- *New Features* describes new functionality that was added to the software, as well as improvements that were made to existing features.
- *Problems Fixed* lists problems in the previous release of that are now resolved.
- *Known Problems* lists problems that are not yet resolved.
- *Supported Proxy Servers* describes the requirements and limitations of using proxy servers.

New Features

This section lists features that were added, and existing features that were improved, in the new release of the Creative Workflow and Asset Library software.

Event Notification and Reporting

User actions (also known as events) are tracked in a history database and users can now be notified of specific events. Examples of tracked events include projects created, elements uploaded, tasks created, and status set on tasks.

Users can receive event notifications in individual e-mail messages as the events occur, and in summary digest format once a day. (The time of day at which digests are delivered is set in InSite Creative Administration, under **Configuration Settings > Notification**.)

The notification settings associated with the role that the user is assigned at a given access point (project or library) determine the events about which the user receives notification. You configure notification for roles in InSite Creative Administration, but a user can override the default settings for themselves (to change the events that they are notified about or the notification format) by clicking **Edit Your User Profile** in a Web browser. A user with the Manage Access user right can also modify the default notification settings for another user in that user's Edit User Information view.

In addition, users can now generate event reports. An event report summarizes the activity for one of more selected types of events (for example, upload activity, download activity, or task-related activity), during a specified time period, within a selected project or library (or all projects or libraries) for a given customer.

Staff users can generate event reports through a new **Reports** link in InSite Creative Administration. Customer users can generate event reports for their own projects and libraries through the Customer Administration, Project Administration, or Library Administration views in a Web browser.

Reports are generated as comma-separated value (.csv) files that can be saved and opened in Microsoft® Excel® spreadsheet software.

Smart Review

The Smart Review interface has been completely rewritten with all previous functionality being maintained. The overall look and usability of Smart Review has been improved through improved controls (for example, a zoom slider control) and better layout. Smart Review now runs as an auto-downloaded Sun™ Java™ software application rather than as an applet, and draw performance has been improved for faster image loading and zooming.

Specific new features and improvements include:

- Dockable floating windows
- Operations palette that is also floating and dockable
- Ability to run Smart Review in either "white mode" or "black mode", as specified in the Smart Review Preferences dialog box
- Keyboard shortcuts—for example, press and hold the SPACE key to temporarily change the active tool to the Pan tool
- Square Ruler Annotation tool
- Loupe tool to quickly zoom in on a particular area of an image without having to zoom in on the whole image
- Multi-Shape Annotation tool to draw several shapes and associate all of the shapes with one text annotation
- Out-of-gamut feature to identify any colors in an image that are out of gamut for the monitor (when viewing an element that is associated with a color approval task, or when viewing an element with a color target selected in No Task mode)
- Ability to rotate each image separately in Compare mode
- Ability to view as thumbnails all elements that are in the same folder as the current element
- Improved support for multipage elements
- Ability to associate text annotations (notes) with shape annotations (lines, rectangles, and circles)
- Ability to copy and paste annotations between elements
- Ability to set the status for individual annotations (available only to users that have administration rights)
- Ability to enter a comment when setting the status of an annotation

- Annotations Manager dialog box, which enables users to:
  - Group annotations in different ways (for example, according to annotation type, color, or status)
  - Display and hide individual or groups of annotations
  - Change the color of any new annotations that they add
  - View the type, creator, creation date and time, and color of each annotation
  - View and set annotation status

Annotations

- In addition to the general Smart Review improvements, you can now associate annotations with a specific revision of an element. When you open an element in Smart Review, select a specific revision of the element, and add annotations to that revision, the annotations are visible only when viewing that revision of the element. The annotations associated with one revision of the element are not visible when you view a different revision of the element.

  You can associate new annotations with specific revisions only for elements and element revisions that are uploaded after your system is updated to Creative Workflow and Asset Library 3.0.2 or later. If an element with associated annotations resided in a project before your system was updated to 3.0.2 or later, its annotations continue to be associated with all revisions of the element until you upload a new revision of the element. Once you upload a new revision of the element, all of the element's existing annotations automatically become associated with the previous revision; the new revision is not associated with any existing annotations for that element.
- Annotation reports have been renamed proof reports.
- You can now generate proof reports for multipage elements. When you view a page of a multipage element in Smart Review, you select **File > Generate Proof Report**. A dialog box appears, enabling you to specify which pages of the element you want to include in the report. You can also generate a proof report for an element from the Tasks view. In this case, if you are generating a report for a multipage element, all pages of the element are automatically included in the report.
- When generating a proof report for an element in Smart Review, you can also now specify which information you want to include in the report.

Color Management

- When selecting a proof profile in a color target, n-color profiles are now supported. This feature provides improved spot color fidelity.
- You can now control which color targets are made available to each of your customers. You configure color target availability in InSite Creative Administration, in a new section called **Color Target Associations**.
- The display of spot color source information in Smart Review has been improved. For example, in the Smart Review Separations dialog box, you can roll the mouse over a spot color name, and a tooltip now indicates whether the spot color information came from the spot color database, the original file, or from an n-color profile.

Tasks

- When creating an approval task, the new **Require Password Authentication** option enables you to indicate whether any users assigned the task will be required to specify their system passwords before being able to set task status.
- In the Kodak InSite Desktop software only, you can now add users to an existing task or remove users from a task by selecting the task in the Tasks view, and selecting **Actions > Edit Task**.
- In Desktop only, you can now reset a user's task status by selecting the user in the Tasks view, and selecting **Actions > Reset User's Task Status**. This is useful if, for example, the user accidentally set their status incorrectly.
- In Desktop only, you can now send a reminder e-mail message to any users that are assigned a task who have not yet set their task status. To do so, you select the task in the Tasks view, and select **Actions > Send Task Reminder**. A default message is provided that you can modify as desired.

  To send task reminders, you must be assigned a project role that includes the Admin Tasks user right.

Managing User Access

- In a Managing User Access at Project or Managing User Access at Library view, you can now click a user's icon to view and modify their user account information.
- The Administration link in the toolbar is now context-sensitive—that is, it takes you either to the Customer Administration view or the Project/Library Administration view depending on your current view. The colors and icons in the Customer Administration view are different than in the Project/Library Administration view, to provide visual cues of which context you are in. From the Project/Library Administration view, there is also a link to take you to the Customer Administration view.

User Rights

- A new View Elements Tab project user right enables users to see a project's Elements view. If the user does not have this right, they can see only the Tasks and Uploads views.
- A new View My Tasks right enables users to see all tasks assigned to them in the project Tasks view. If the user does not have this right, they can see the Elements and Uploads views only.
- Users must have either the View Elements Tab or View My Tasks right.
- The View Tasks right has been renamed View All Tasks. The View All Tasks project user right enables users to see *all* tasks in the Tasks view (all tasks assigned to them and all tasks assigned to other users).
- A new View All Annotations & Status project user right enables users to see all annotations that other users added to an image in Smart Review, as well as the status of each annotation. If the user does not have this right, they can see only the annotations that they have added themselves, and they cannot see the status of any annotations.
- The Admin Tasks project user right is now required to set the status of an annotation in Smart Review.

User Groups

All user groups of which a user is a member are now listed in the Edit User Information view for that user. The roles that the user is assigned as an individual and the roles assigned to the user as a member of each group are also listed separately.

In addition, the event notification settings associated with each role that the user is assigned as a member of each group can be overridden. (For more information about event notification, see *Event Notification and Reporting* on page 1.)

Fonts

Two new options in InSite Creative Administration under **Configuration Settings > Workflow** enable you to embed fonts in Adobe® PostScript® and EPS files during server processing (PDF files are not yet supported), and to fail processing if fonts are missing in PostScript, EPS, or PDF files.

When the latter option is enabled and a file fails processing due to missing fonts, the missing fonts are reported as an upload error message and a large red X appears over the file content.

XMP Approval Metadata

Creative Workflow 3.0 introduces support for the downloading of XMP approval metadata for elements that are associated with tasks. The XMP approval metadata is a summary of the element's task approval status for all users assigned the task. You can download XMP metadata for an element manually, or automatically through a download hot folder. (For information about download hot folders, see *Download Hot Folders* on page 6.)

You can download XMP metadata through Desktop only, not through a Web browser.

To manually download XMP metadata for an element, select the element in the Tasks view of a project, and select **File > New Download**. In the **Download type** list, select **XMP Embedded** or **XMP Sidecar only**. **XMP Embedded** downloads the element itself with the XMP metadata embedded. **XMP Sidecar only** downloads the XMP metadata only in an .xmp file; it does not download the element itself.

Note that Creative Workflow generates XMP approval metadata but does not read existing metadata.

Download Hot Folders

A new type of hot folder is available in the Microsoft® Windows® version of Desktop. (It is not available in Apple® Mac® version of Desktop, or in a Web browser.) When you create a "download" hot folder for a project, whenever a task in that project is completed, the XMP approval metadata for each element associated with the task is automatically downloaded to the specified hot folder location.

You configure the download hot folder to download either each element with XMP approval metadata embedded, or the element's XMP metadata only in an .xmp file (without downloading the element itself).

To create a download hot folder, open the desired project in Desktop for Windows, and select **File > New Download Hot Folder**. After you create the hot folder, you can view and edit it through **Window > Download Hot Folders**.

When you create a download hot folder, only elements whose associated task is completed after the hot folder is created are automatically downloaded.

A download hot folder will download the elements associated with any completed task in the project; you cannot limit downloads to specific tasks.

Desktop for Mac

- Kodak Synoptic Desktop software has been renamed Kodak InSite Desktop software.
- In Desktop on a Mac, a new "breadcrumb" at the bottom of the Elements view provides a quick summary of your location in the system.

  When you are logged on as a staff user, breadcrumbs include the customer's name.
- Support for multipage elements has been improved. A new HUD dialog box enables you to view the thumbnails for all pages of a multipage element.
- You can now move elements between projects and libraries.

Desktop for Windows

- Kodak Synoptic Desktop software has been renamed Kodak InSite Desktop software.
- In Desktop for Windows, users can now do the following:
  - Upload elements
  - Copy and move elements and folders within a project or library by dragging
  - Rename elements
  - Create, delete, copy, and move folders
  - Create and manage hot folders
  - Work with revisions of elements
  - View high-resolution versions of elements
  - Assign due dates to tasks
  - Create and work with auto tasks
  - Set task status from the Elements view
  - Assign source profiles to elements
  - Manage access (that is, assign roles to users at the project and library level)
  - Use the auto software update
  - Receive automatic notification of completed file transfers (the equivalent of Growl notifications on a Mac)
  - Reset Desktop or clear the Desktop cache

  The underlying architecture of Desktop has also been improved to make the software more reliable and stable.

Problem Reporting

In Desktop, you can now submit a problem report when you encounter a problem or the system stops responding.

Select **Kodak InSite Desktop > Report Bugs to Kodak** in Desktop for Mac, or **Help > Report Bugs to Kodak** in Desktop for Windows, to open the Bug Report dialog box. Type any details about the problem that you encountered. A compressed file is automatically created that contains this information as well as other automatically collected information (such as log files, screen shots, server information, Desktop version and workstation information, your user name, and so on). The compressed file is then automatically saved, or sent to a Kodak server for retrieval and analysis.

The Bug Report dialog box also opens automatically whenever Desktop stops responding.

Problems Fixed

This section lists problems that were fixed in this release of the Creative Workflow and Asset Library software.

Smart Review

The ability to print an element to file from Smart Review is now available only when the file resides in a project; it is not available when the element resides in a library.

Tasks

In Desktop (both Mac and Windows versions), an auto task that does not yet have any associated elements does not appear in the Tasks view. The auto task does not become visible until after an element is uploaded and becomes associated with the task.

Managing User Access

Previously, if you had the right to manage access at the project or library level, you could assign yourself a lesser role for the project or library than you had at the customer level. (That is, you could assign a role that did not include the Manage Access user right.) In that case, there was no way for you to re-enable your Manage Access right for that project or library. Now, when you view your own user account and the roles assigned to you at all levels (by clicking your user name in the toolbar), the system determines whether you have the Manage Access right at the customer level, and if so, automatically enables you to manage access at the project/library level as well.

Desktop

- Element counts are now automatically updated for each project and library whenever you upload a new revision of an element or add or remove elements.
- In Desktop for Windows, job progress is now displayed when integrated with InSite or Prepress Portal.

Administration

The **Configuration Settings > Workflow > Allow Download of LowRes JPEG Images from libraries** setting in InSite Creative Administration is now honored.

Known Problems

This section lists known problems in the software. They may be outstanding issues from a previous release or new problems.

Event Notification and Reporting

- History report generation is awkward, especially on a Mac.
- When the system generates an e-mail message when a user copies an element or folder, the message specifies the user as “none” rather than the including the user’s name.
- In an integrated system running Creative Workflow and Asset Library 3.0 with Prepress Portal 5.0, you cannot view other users' project and library event notifications.

  When you view a user’s account from the Administration view, you control only the administration and job event notifications that will be sent to the user. When you are in a project or library, you cannot view another user’s account information. In an integrated Prepress Portal 5.0 system, users can view and modify their own project and library event notifications only.

Smart Review

- The **Print To File** menu item does not support printing of files with spot colors.
- The Color Target pane can accidentally auto-dock when you resize the Smart Review window.
- When you rotate an image, the zoom-to-fit action works strangely. The image is zoomed in by different ratios, depending on the direction of the rotation.
- When you view an image with **View > Show Out-of-Gamut** selected (to view any colors in the image that are out of gamut for the monitor), and rotate the image, the resulting image looks strange.
- There are several problems with group review sessions:
  - When the session controller displays or hides separations, other users’ displays are updated accordingly, but the selected separations are not updated in the Separations dialog box for each user.
  - For monitors with different resolutions, the ratio to which an image is zoomed in when it is first opened varies.
  - Group review sessions do not work well for users who do not have the View Elements Tab project user right.

Proof Reports

Associating new chat comments with an element does not update the content of the proof report for that element. The content of the report will not be updated until another action is taken on the element—for example, an annotation is added to the element.

Matchprint Virtual

The Kodak Matchprint® Virtual technology calibration software works on Apple Mac OS® X 10.4 only; it does not work on Mac OS X 10.3.9.

Tasks

Inactive tasks cannot be deleted.

User Groups

- You should not be able to give a new user group the same name as an existing group. However, you are only prevented from doing so if the new group's name uses the same case as the existing group (for example, Group2 and Group2). If the two names use a different case (for example, Group2 and group2), you are not prevented from creating the new group.
- When a task is assigned to a user group and one member of the group votes for the whole group, the other members do not receive any e-mail notification indicating that the task status has been set for the group.
- When one member of the group sets task status for the whole group, any proof report that is generated for the element does not specify which member of the group set the group's task status. All users in the group are assigned the same task status.

Fonts

InSite Creative Administration provides a new option to embed fonts in PostScript and EPS files during server processing (see *Fonts* on page 5). However, PDF files are not yet supported.

Elements and Folders

- Empty folders cannot be copied successfully.
- For a user with the View My Tasks project user right only (and not the View Elements Tab or View All Tasks rights), the number of elements listed next to the project name in the Projects view in a Web browser or in the left pane in Desktop represents all elements in the project, even if the user is assigned tasks associated with only some of those elements.

Desktop for Macintosh

- Mac OS X 10.3.9 is supported. However, the following features are not supported when running Desktop on Mac OS X 10.3.9:
  - Managing access at the project or library level (available in Mac OS X 10.4 only)
  - Animation of page scrolling in the HUD (Heads-up-display) palette
- You can set the final status for a task only after you expand the task in the Tasks view.
- When you download an XMP sidecar file to a location where another .xmp file with the same file name already exists, you are prompted to replace the file in the destination location. However, when you specify to replace the file, the download still fails.

Desktop for Windows

The following features, available in Desktop for Mac, are *not* currently available in Desktop for Windows:

- Pick lists
- List Display mode in the Elements view; only Gallery Display and Table Display modes are available
- Upload history
- Ability to view low-resolution versions of elements
- Ability to add elements to an existing task (although removing elements from a task is supported)
- Ability to download folders
- Multilanguage support; Desktop for Windows is currently available in English only.

Web Browsers

- When using a Web browser to access the Customer Administration view for a particular customer, you cannot return directly to the view or page from which you entered the Customer Administration view.
- When you view elements in a project, library, or folder that contains many elements (so that more than one screen is required to see all of the elements), the control that enables you to scroll to the next screen appears as **Pages** when it should appear as **Elements**.

Integration With Prepress Portal 5.0

- The creation date that appears next to the name of each project and library on the Home page when you are in a Web browser always appears as 12/31/2003.
- When Creative Workflow and Asset Library 3.0 is integrated with Prepress Portal 5.0, you cannot customize the Desktop logo. If you upgraded your Creative Workflow and Asset Library system from version 2.1 to version 3.0, any customization of the Desktop logo that you performed in 2.1 still applies in 3.0. However, you cannot perform any new Desktop logo customization.
- Creation of multicustomer users with project and library user rights is awkward in an integrated system. Project and library roles must be assigned to the multicustomer user separately for each customer to which the user has access. If the user has access to a large number of customers, assigning project and library roles to the user for each of their customers can be time-consuming.
- To assign project and library roles to a multicustomer user for a specific customer, the user must first be assigned an InSite role (admin or job role) for that customer.

Administration

When Matchprint Virtual technology is not licensed for your system, the Use Matchprint Virtual project right is still available when creating roles in InSite Creative Administration.

Supported Proxy Servers

Creative Workflow and Asset Library software works with proxy servers using the CERN protocol. Note the following requirements and limitations.

Proxy Server Requirements:

- Supports both http and https requests on a single port
- Has access to the Creative Workflow/Asset Library server on ports 80 and 443
- Does not block .cab or .jar files
- Does not analyze traffic on port 443

Client Requirements for Connection to Proxy Server:

- The proxy server IP address must be manually set.
- On a Mac client, the proxy server IP address must be entered separately for http and https.
- Automatic proxy detection must be disabled.

Authentication Schemes Supported:

Authentication Scheme	Web Browser on Windows or Mac Client	Desktop on Mac Client	Desktop on Windows Client
Bypass	Yes	Yes (However, the proxy server must have access to the Creative Workflow/ Asset Library server.)	No
Unauthenticated	Yes	Yes	No
Basic	Yes	Yes (However, in an integrated system, you can log on to Desktop for Mac, but uploading, downloading, and Smart Review do not work.)	No
NTLM (also known as Challenge/ Response authentication)	Yes	No	No
Microsoft Kerberos	No	No	No

Note: NTLM authentication is available on Windows and Mac OS X platforms only; it is not available on Mac OS 9.

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